

**5 Board Policy Partnership Program****Approved by Board of Directors on March 14, 2020**

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**Partnership Program**

CABOC proposed Partnership Program has two components, discussed below:

- Strategic Partnership Agreements Commercial Companies
- California Educational Associations and Organizations Cooperation Agreements

**Strategic Partnership Agreement with Moss Adams, LLP**

It is proposed that the performance auditor strategic partnership agreement be with Moss Adams, LLP. They would serve as though leaders for our members by sharing valuable information that promotes their professional development. As a trusted advisor, Moss Adams LLP receives exclusive and first rights to promotional opportunities to ensure that their message reaches our members directly.

CABCO partners are carefully vetted to ensure they are of the upmost value to CABOC members and are committed to CABOC mission to proving solutions to the challenges our members face.

It is proposed that CASBO offers a Board-approved long-term Strategic Alliance Partnership to Moss Adams, LLP. The benefit of such a Strategic Alliance Partnership will be negotiated including, but not limited to the following:

- Present CABOC-promoted educational content and webinars to our community
- Present workshops at the CABOC annual conference and regional workshops.
- Submit professional development articles in CABOC publications.
- Selection of CABOC annual event sponsorships.
- Year-long visibility and recognition in CABOC monthly newsletter.
- Year-long visibility on CABOC website.
- Exclusive use of CABOC Strategic Alliance Partnership brand indicia.
- Full-page color ad in our “Annual Conference Program Guide”
- Term of partnership to be negotiated.
- Amount annual contribution to be negotiated.

The Strategic Alliance Partnership agreement shall be approved by the CABOC Board of Directors, upon recommendation of the Executive Committee.

This policy authorizes the Executive Committee to negotiate a Strategic Alliance Partnership agreement with Moss Adams, LLP, subject to ratification by the Board of Directors.



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**37 California Educational Associations and Organizations Cooperation Agreements**

38 It is proposed that CABOC execute cooperation agreements with various California Associations  
39 and Organizations whose activities relate to our purpose. Such an agreement could provide, but  
40 not be limited to, the following provisions:

- 41 • Sharing newsletters
- 42 • Attendance at workshop and conferences
- 43 • Joint articles
- 44 • Joint publications
- 45 • Joint training
- 46 • Sharing mailing lists
- 47 • Joint conference presentations
- 48 • Presentations at conferences/workshops

49 Each cooperation agreement would be negotiated by the Executive Committee and ratified by the  
50 Board of Directors. Listed below are possible candidates for cooperation agreements:

- 51 • Association of California Community College Administrators
- 52 • Association of California School Administrators
- 53 • California Assessors' Association
- 54 • California Association of County Treasurers and Tax Collectors
- 55 • California Association of School Business Official
- 56 • California Association of State Auditors
- 57 • California City School Superintendents
- 58 • California Council of School Attorneys
- 59 • California County Boards of Education
- 60 • California County Schools Superintendents Educational Services Association
- 61 • California Debt and Investment Advisory Commission
- 62 • California Grand Jury Association
- 63 • California Public Securities Association
- 64 • California School Board Association
- 65 • California Tax
- 66 • Fiscal Crisis & Management Assistance Team
- 67 • Howard Jarvis Taxpayers Association
- 68 • Taxpayer Associations
- 69 • California State Treasurer

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71 It is proposed that our initial cooperation agreement be with the California Grand Jury  
72 Association.

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