



CALIFORNIA ASSOCIATION OF BOND OVERSIGHT COMMITTEES  
SECOND ANNUAL VIRTUAL STATEWIDE CONFERENCE  
SATURDAY, OCTOBER 15, 2022

SPONSORED BY MOSS ADAMS



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## Program

## Supporting Bond Oversight Committees Through California Legislative Changes 2023

### AGENDA

- 9:30 am Registration *(online via Zoom)*
- 10:00 am Welcome. Carolyn Castillo, President, CABOC
- 10:15 am **KEYNOTE** ■ Best Practice Monitoring and Oversight Controls for K-14 Bond Programs
- KEYNOTE SPEAKERS:**
  - Stephen Bacchetti, Partner, Capital Projects, Moss Adams
  - Tammy Lohr, Senior Manager, K-14 Performance Audits, Moss Adams
- 11:00 am Questions and Answers Moss Adams
- 11:30 am CABOC Legislative Proposal 2023  
Tom Rubin, CABOC Board Member
- 11:45 am Questions & Answers on Legislative Proposal 2023
- 12:15 pm CBOC Compliance Survey 2021  
Anton Jungherr, Executive Director
- 12:30 pm Questions & Answers - CBOC Compliance Survey 2021
- 1:00 pm Comments from Participants
- 1:30 pm CABOC Awards
  - CBOC Member of the Year
  - CBOC of the Year
  - District of the Year
  - CABOC Media
  - CABOC Person of the Year
- 1:45 pm Adjournment

■ Moss Adams  
Presentation PDF

■ CABOC Legislative  
Proposal PDF

■ CBOC Compliance  
Survey 2021 PDF

### BOND OVERSIGHT DONE RIGHT

info.caboc@gmail.com ■ (510) 697-7212 ■ 121 Ash Court, Hercules, CA 94547 ■ [www.BondOversight.org](http://www.BondOversight.org)



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**■ 10:15 AM • KEYNOTE: BEST PRACTICE MONITORING AND OVERSIGHT CONTROLS FOR K-14 BOND PROGRAMS**

**KEYNOTE SPEAKERS**

**Stephen Bacchetti**  
Partner, Moss Adams



Steve has practiced public accounting since 2014. He focuses primarily on construction and performance audits

for construction projects and capital improvement programs.

Steve works closely with universities, K-14 school bond programs, hospitals, Tribes and casinos, and federal contractors on construction and capital improvement projects where project costs range from millions to billions of dollars. His experience includes planning, managing, and delivering performance audits, resulting in significant cost savings and control and reporting improvements.

**Tammy Lohr**  
Senior Manager, Moss Adams



Tammy specializes in leading performance audits encompassing both compliance and efficiency objectives for public sector organizations including state government, local government, school districts, and higher education institutions. She focuses on key elements of each engagement to develop high-quality deliverables that address client needs and meet applicable professional standards. By using a collaborative approach to working with her clients, Tammy delivers projects and reports that are attuned to each client's unique operating environment with recommendations designed to optimize organizational performance.

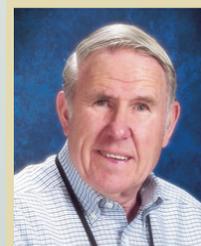
By using a collaborative approach to working with her clients, Tammy delivers projects and reports that are attuned to each client's unique operating environment with recommendations designed to optimize organizational performance.

**Keynote Topics by Moss Adams**

- Understand challenges that other programs are experiencing
- Learn how Districts enhance their strategies and tactics
- How CBOC members can help support a successful, transparent, and accountable bond program
- Best practices on how CBOC members can review and report on expenditures of taxpayers' money for school construction

**PRESENTERS**

**Anton Jungherr**  
Co-Founder & Executive Director



Anton has extensive experience in school district and city management. He served as a member of the West Contra Costa Unified School District Citizens' Bond

Oversight Committee for a total of ten years. He was the CFO for six school districts including Anchorage, AK and San Francisco and two cities including Newark, NJ. He is the author of *Operational PPBS\* for Education: A Practical Approach to Effective Decision Making*, Harper & Row, NY, 1971. (\*Planning, Programming, Budgeting System)

**Thomas A. Rubin, CABOC Director**



Thomas has been a senior executive, consultant, and auditor for governmental agencies, primarily in California, for over four decades. For seventeen years, he was

the consultant to the Los Angeles USD School Construction Bond CBOC doing oversight of its \$28 billion school construction program. He worked in all aspects of the program including organizing and leading welcoming sessions for new BOC members. He had a major role in preparing the MOU between LAUSD and the BOC, as well as the BOC by-laws.



# CALIFORNIA ASSOCIATION OF BOND OVERSIGHT COMMITTEES

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### ■ 1:30 pm • CABOC Awards Performance of Exemplary Bond Oversight in Five Categories



#### ■ CABOC Member of the Year An active member committed to ensuring the independence of the bond oversight committee

Rex Ridgeway, Interim Chair,  
San Francisco USD, CABOC

The District's CABOC members reached their term limits in August 2018. As a result of the efforts of a group of citizens, including Rex Ridgeway, a new CABOC was appointed by the District in May 2021. Rex Ridgeway was appointed to the new CABOC and served as Vice Chair and Interim Chair. Mr. Ridgeway provided leadership to challenge illegal bond expenditures successfully, changed the process for appointing CABOC members, drafted bylaws to make the CABOC independent, submitted to the public the first annual report since 2019, reviewed prior audits for fiscal years 2020 and 2021, and supported revitalizing the CABOC as an effective bond oversight committee.

#### ■ CABOC of the Year A committee that advances bond oversight

San Francisco Unified School District, CABOC

SFUSD did not appoint a CABOC for about three years, from August 2018 to May 2021. A group of citizens successfully organized a recall of three Board Trustees. A re-formed CABOC was appointed in May 2021. Subsequently, the Chair of the CABOC was appointed by the Mayor as a Trustee on the Board of Education.



#### ■ CABOC Person of the Year A person that has contributed to independent bond oversight

Robert Berry, Executive Director  
of the California Debt and Investment  
Advisory Commission (CDIAC)

CDIAC provides information, education, and technical assistance on public debt, investments, and economic development financing tools to local public agencies and public finance professionals. It is the state's clearinghouse for debt issuance information and compiles data from all municipal debt issuers in California. CDIAC also organizes educational seminars on public finance matters, the debt issuance process, and the investment of

public funds. During the past year, Mr. Berry has supported the California Association of Bond Oversight Committees by providing technical advice on the production of online training videos, grant sources, and statistical data on Proposition 39 bond elections and the sale of Proposition 39 bonds.



#### ■ CABOC Media Reporter A reporter who has written articles focused on school bond oversight

Jill Tucker, K-12 Education Reporter,  
San Francisco Chronicle Newspaper

Jill Tucker has covered education in California for 22 years, writing stories that range from issues facing Bay Area school districts to broader national policy debates. Her work generated changes to state law and spurred political and community action to address local needs. Her articles spurred the recall of three District Board of Education Trustees and the re-formed Citizens' Bond Oversight Committee.

#### ■ District of the Year An open, transparent district that provides support and documentation for its CABOC to carry out its duties in an exemplary fashion

Del Norte Unified School District (DNUSD)

DNUSD Citizens' Bond Oversight Committee was created in 2009 as a requirement of the November 4, 2008 approval by the voters of \$25 million Measure A. CABOC got involved with DNUSD due to a call from an investigative reporter concerned about CABOC's lack of transparency, responses to California Public Records Act requests, and regularly scheduled meetings. CABOC Executive Director and several Board Directors started working with a group of concerned citizens and CABOC members, as well as Jeff Napier, with the support of the Superintendent and Board of Trustees President.

The CABOC website was updated with the prior years' agenda and minutes, California Public Records Act requests were answered, last year's annual report was issued, regular monthly financial statements were presented, arranging for site inspections, and a meeting schedule was established.

*This award is presented to Del Norte Unified School District and Assistant Superintendent Jeff Napier for their support in making the CABOC transparent and responsive to community concerns.* ■



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**CABOC BOARD OF DIRECTORS**  
**CABOC OFFICERS**



**Jack Weir,**  
**Chairperson & Co-Founder**

Jack is the Co-Founder of the CABOC. The Association of Bond Oversight Committees was chartered to provide training, guidance and support services to citizens responsible for oversight of school bonds throughout California.

Previously, Mr. Weir served as the Executive Director of the Contra Costa Taxpayers Association while also serving on local citizens' bond committees to ensure good governance of taxpayers' dollars. A retired executive for Pacific Telephone and Telegraph, Pacific Telesis Group, Jack has served the community on the city council for Pleasant Hill. Jack is the founder and principal of **Change for the Better**, an organizational and information systems consultancy. In addition, Jack has held leadership positions for the Contra Costa County transit agency and New Directions Counseling Agency.



**Carolyn Castillo**  
**CABOC President**

Carolyn is President of the CABOC Board of Directors. Currently, she serves as President of the El Rancho Unified School District School Board and as President of the Tri-Cities Regional Occupational Program

School Board. Prior to being elected, Carolyn served on the Citizens' Bond Oversight Committee. Carolyn is a published author of peer reviewed papers relating to Business Continuity. In addition, she was a contributing author for the Facilities Design and Management Handbook published by McGraw-Hill. Ms. Castillo served on the editorial board of the Journal of Business Continuity & Emergency Management from 2007 through 2011.

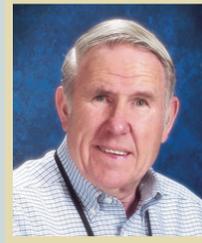
Ms. Castillo holds a Master of Management from the University of Redlands, a Bachelor of Science in Industrial Technology and Bachelor of Arts, Psychology from California State University Long Beach. In addition, Ms. Castillo is a member of the International Facilities Management Association where she was a speaker at its World Workplace Conference in 2003.



**Jason Hunter**  
**CABOC Assistant Treasurer**

Jason is the Co-Chairperson of the Legislation Committee. He has served as both a member of the Riverside Unified School District's CBOC and as past chair of the Riverside Community College District's CBOC. He is well-recognized locally as an ardent government watchdog, advocate for taxpayer, ratepayer, and fee-payer interests, and community activist.

After two decades working in the private and public sectors for the engineering and utility industries and overseeing multiple billion-dollar budgets, Hunter is now owner of a management consulting company specializing in energy, finance, and government operations.



**Anton Jungherr**  
**Co-Founder & Executive Director**

Anton serves as the Secretary and Treasurer of CABOC. He has extensive experience in school district and city management.

He served as a member of the West Contra Costa Unified School District CBOC for a total of ten years. Mr. Jungherr was the Chief Financial Officer for six school districts including Anchorage, AK and San Francisco, CA and two cities including Newark, NJ. He is the author of *Operational PPBS\* for Education: A Practical Approach to Effective Decision Making*, Harper & Row, New York, 1971. (\**Planning, Programming, Budgeting System*)



**Cameron "Mac" Moore**  
**CABOC Assistant Secretary**

Mac served 4 years on the Citizens' Bond Oversight Committee for the West Contra Costa County Unified District where his children attend or have graduated. He has worked in the renewable energy industry for over 20 years. Prior to that, he had a career in finance in New York City.



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### BOARD OF DIRECTORS



**Les Bronte**  
CABOC Director

Les Bronte, formerly 40 years Founder ARC Innovation, LLC, a textile manufacturing and importing corporation of home textiles.

He is also a co-partner in a financial firm dealing with commercial and residential property investments. Les is the chairperson of the Beverly Hills Citizens' Bond Oversight Committee, the Beverly Hills Active Adult Association president, and the president of the Beverly Hills Chapter of Meals on Wheels. Les is the President of the Beverly Hills CPR Program servicing since 2008. He is an avid volunteer and has received numerous awards and recognition for his service in the Beverly Hills community.



**Marc Carrel**  
CABOC Director

Marc is a nonprofit executive and attorney. He serves as the President & Chief Executive Officer of Breathe Southern California, which focuses on education, advocacy,

and research to reduce air pollution and improve lung health, and the Emphysema Foundation of America, which provides advocacy, education, research, and patient support for those with emphysema and chronic obstructive pulmonary disease (COPD). He provides strategic direction and manages the day-to-day operations for both organizations. In October 2021, he was appointed by the Beverly Hills Unified School District Board of Education to their Citizens' Bond Oversight Committee. The Committee is tasked with overseeing bond proceeds, expenditures, and audits to repair, retrofit, upgrade and replace equipment, classrooms, and facilities in the district's schools. The bonds were approved by the voters of Beverly Hills under Measure E (\$334 million bond measure approved in November 2008) and Measure BH (\$385 million bond measure approved in June 2018).



**Marcus Crawley**  
CABOC Director

Marcus recently retired from his California General Contractor business after 50 years of experience in all phases of the building trades. The complications of construction performance and collections provided grounding in 'do-it-yourself' actions. Marcus plans to bring this 'Can-Do' attitude to all his civic responsibilities.

As President of the Alameda County Taxpayers Association, Mr. Crawley serves on the Citizens Bond Oversight Committee at Peralta Community College and the Alameda County Budget Oversight Committee.

The cities, schools and agencies have developed a wide array of strategies to undermine accountability. Marcus is dedicated to ensuring that voters are well informed before tax measure elections and that after the election the tax expenditures comply with the will of the voters.

Marcus holds a Bachelor of Science in Mathematics from the University of Nebraska.



**Chris Hanson**  
CABOC Director

Chris Hanson is a Director with the California Association of Bond Oversight Committees and is a member of the Training Materials Committee. Chris has served as an

At Large Member of City College of San Francisco Bond Oversight Committee as well as serving on the Report Sub Committee; Public Comment Little Hoover Report 2017. Chris' career ranges from an Equine Body Worker, Therapeutic Riding Horse Handler, negotiator representing Skyline Stables opposite San Francisco Public Utilities Commission (SFPUC) and creator of a Community Outreach Program for new horse stables. Additionally, Chris served as a Production Assistant at Global Business Network, a scenario planning consultant firm and network.



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**BOARD OF DIRECTORS CONTINUED**



**David Lyell, CABOC Director**  
 David is the Owner/CEO of ABSIHC INC. This non-medical homecare company provides support services for seniors and newly discharged patients allowing them to recover or age in place with dignity and grace. David spent 40 years at Stater Bros. Markets with a brief break to try his hand at real estate and loans. He spent 35 of those years in management, where he chose to do the right thing even if it was unpopular. He is also a certified notary for the state of California.

David is interested in the school bond oversight because school districts and school boards need to be accountable for taxpayer money. The proper allocation of resources is imperative to provide the education our children need. He is also interested in running for the school board in the future and feels this will help him become an advocate for his community.



**Ourania Riddle, CABOC Director**  
 Ourania is responsible for Public Relations. She is an active member of Californian's Aware, a government watchdog that helps reporters and citizens understand their rights, in order to hold government open and transparent. Because of her continued

fight for the taxpayers in her hometown of Dixon and the State of California, Ourania was named the "2015 Tax Fighter" of the Year by the Howard Jarvis Taxpayers Association. She has served on the Solano County Grand Jury for two terms and served on the Board of Directors of the California Grand Jurors Association. Currently she is the secretary of the Solano County Taxpayers Association.



**Jonathon M. Reynolds, J.D., CABOC Director \***  
 After graduating from law school (J.D., May 2018, cum laude), Jonathon relocated to the Central Coast of California to begin his career in family law. He gained years of valuable experience in family law at another law firm in the

area. Concurrently with his work at that law firm, he also worked as a consultant for the Academic Mastery Program at Pepperdine University School of Law from May of 2019 through the summer of 2020. In that role, Jonathon provided instruction to recent law school graduates studying for the bar exam, and generally provided academic support to the supervising Dean as needed. In June of 2021, Jonathon was appointed to a position on the City of Grover Beach Citizen's Oversight Committee. He was later elected as Chairman of the committee and continues to serve in that role.

*\* Subject to ratification at the CABOC January 2023 Annual Membership Meeting*



**Thomas A. Rubin, CABOC Director**  
 Thomas has been a senior executive, consultant, and auditor for governmental agencies, primarily in California, for over four decades. For seventeen years, he was the consultant to the Los Angeles Unified School District School Construction Bond CBOC doing

oversight of its \$28 billion school construction program. He worked in all aspects of the program including organizing and leading welcoming sessions for new BOC members. He had a major role in preparing the Memorandum of Understanding between LAUSD and the BOC, as well as the BOC by-laws.



**Laura Santos, CABOC Director**  
 Laura Santos attended school in Bassett Unified School District and then earned a degree in Political Science from UCLA and a JD from UC Davis. After practicing law for ten years, she began a career in public relations, media, and promotions. She

has decades of experience in community engagement and organizing. Much of her career has been spent in disadvantaged communities addressing equity and justice issues in education, health, water, and the environment.

She sat on the Bassett USD Bond Oversight Committee before being elected to the Bassett USD board in 2007. She also served on the La Puente Valley ROP board, and in 2013 she was elected to the Mt San Antonio College, which has a billion-dollar construction program. ■



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### CABOC ADVISORS



#### Judith Box,

Judith's career spans over 25 years as an educator, progressing from Teacher to District Director of Human Resources, while serving school districts in Alameda and Santa Clara Counties. She represents the Contra Costa Tax Payers' Association as a member of the Walnut Creek Bond Oversight Committee. Judith has been active in her community by serving on Homeowner Association boards, is an active member of the UC Alumni Association, and has served as Treasurer for two clubs in Rossmoor. For nineteen years, Judith volunteered for the AARP Tax-Aide program, where she taught other volunteers, managed tax preparation sites, and prepared tax returns, a free program for citizens.



#### Lori Chinn

Lori is retired from the Berkeley Unified School District. She worked as an educational administrator in various public-school districts and educational compliance and training organizations in California and Illinois. She was a member of the Chicago Board of Education. Lori has served as a volunteer to community groups and non-profit organizations including fundraisers. One volunteer project was developing and producing a training video on the role and responsibilities of California Bond Oversight Committee members and Proposition 39. She assisted with the design of data bases and performance audit surveys.

#### Christine Coradaro

Christine has experience in both for-profit and non-profit sectors including 25 years in venture capital investing as a General Partner and in the biotechnology sector as a scientist and business development professional. Since retiring from the for-profit sector she has devoted over 10 years to teaching ESL/Life Skills/Citizenship/Community Engagement to low literacy adult immigrants through a program she created in partnership with Chinatown Community Development Center in San Francisco. Christine is involved in civic initiatives to change the SFUSD Board of Education governance structure, supporting the newly formed CBOC through data analysis and research and involvement with the Literacy Committee to change the reading curriculum and improve student outcomes.



#### Andrea Dawson

Andrea served as a member of Oakland Unified School District Citizens' Bond Oversight Committee for 12 years. Andrea is the past Chair of the CBOC for the \$475 million Measure J Bond and the \$312 million Measure B Capital Improvements Program. She is also the Chair of the Peralta Colleges Measure G CBOC. Andrea Dawson has worked in California public school construction the past 25 years in several roles including construction management, bond program and project management. For the past 14 years she has worked as a senior project manager on the San Francisco Unified School District billion-dollar Measure A 2011/2016 Bond Program.



#### Sallie DeWitt

Sallie worked at Chevron as a budget analyst and an Education Outreach Coordinator. She retired in 2015, and two years later joined WCCUSD's CBOC, wanting to put her experience in business planning, budgeting and variance analysis to work overseeing WCCUSD's bond program. Her third term on the CBOC began in January, 2021. During her time on the CBOC, she has been active on the Audit and Annual Report Subcommittees. Sallie is motivated to ensure all public-school students have an opportunity to achieve their full potential.

#### Alison B. Henry

Alison is an investment manager at Violich Capital Management which is a Registered Investment Advisor with the Securities and Exchange Commission that focuses on serving individual and institutional investors and is based in San Francisco, California. She volunteers in activities with education at Colorado College as "City Champion" for San Francisco and reports directly to President and Board of Trustees. Also volunteer for Vida Verde on fundraisers to provide of free education for inner city/underprivileged children in the San Francisco area.



#### Vanessa Hill

Vanessa is a certified public accountant and co-founder of Evidentia Consulting, LLP, a forensic accounting and consulting firm with offices in Berkeley and Redwood City. Her work includes serving as an expert witness on accounting and

*Continued*



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### CABOC ADVISORS CONTINUED

#### Vanessa Hill *continued*

economic damage issues for business disputes as well as providing economic loss analysis for individuals in wrongful termination, personal injury, and wrongful death litigation. Vanessa has served in a variety of leadership and governance roles in both her professional life and her civic community. A strong supporter of public education, Vanessa was a member of the West Contra Costa Unified School District's Citizens' Bond Oversight Committee from July 2018 through July 2020.



#### Lorraine Humes

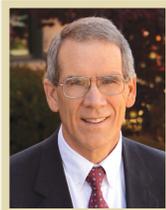
Lorraine has been a resident of San Pablo for approximately 40 years. She retired from the US Food and Drug Agency. She has no children but knows the value to society in having every child get a good education. She is also a taxpayer and wants to provide our children with a safe and interesting learning environment at a reasonable price. She has represented the Contra Costa County Taxpayers Association on the West Contra Costa Unified School District CBOC since March, 2019.



#### Keith Mueller

Keith is a professor of engineering with three engineering degrees and an MBA from UC Davis. The courses he teaches include HVAC, electronics, general

engineering, materials science, alternative energy technologies, and engineering plumbing. Previously, he worked as an engineer and program manager in the telecommunications industry. He holds a patent on a tunable high frequency oscillator. Keith has designed robotic highway maintenance vehicles. Aside from his professional experience, he has served as treasurer for many years and for many school boards.



#### Tom Panas

Tom lives in El Cerrito. He was appointed to West Contra Costa Unified School District (WCCUSD) Citizens Budget Advisory Committee and then the WCCUSD Citizens Bond Oversight Committee (CBOC.) Tom was elected chair of the CBOC in January of 2016 and was elected to the WCCUSD School Board in November of 2016. Tom is a CPA and was the CFO at two software companies. He has extensive experience with bonds and finance. Tom has served on the County Library Commission and is the treasurer and a board member of the Latina Center and the Richmond Emergency Food Pantry.



#### Barbara Pisching

Barbara has been actively serving on the Fairfield-Suisun Unified School District Measure J bond oversight committee since the bond passed in 2016. She is the taxpayer organization representative on the committee from the Central Solano Citizens Taxpayer Group. She wrote the CBOC's first annual report, and now edits the report annually. Bar-

School District Measure J bond oversight committee since the bond passed in 2016. She is the taxpayer organization representative on the committee from the Central Solano Citizens Taxpayer Group. She wrote the CBOC's first annual report, and now edits the report annually. Barbara routinely writes an editorial in the local newspaper about the status of the school bond projects and finances, identifying any questionable project spending practices. Barbara has a background in residential construction, with an associate degree in Construction Management.



#### Rex Ridgeway, Interim Chair, San Francisco USD, CBOC

The District's CBOC members reached their term limits in August 2018. As a result of the efforts of a group of citizens, including Rex Ridgeway, a new CBOC was appointed by the District in May 2021. Rex Ridgeway was appointed to the new CBOC and served as Vice Chair and Interim Chair. Mr. Ridgeway provided leadership to challenge illegal bond expenditures successfully, changed the process for appointing CBOC members, drafted bylaws to make the CBOC independent, submitted to the public the first annual report since 2019, reviewed prior audits for fiscal years 2020 and 2021, and supported revitalizing the CBOC as an effective bond oversight committee.

*Rex Ridgeway is also CABOC's 2022 Member of the Year Award as an active member committed to ensuring the independence of the bond oversight committee.*

*Continued*



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### CABOC ADVISORS CONTINUED



#### Nancy Rieser

Nancy is a retired Kaiser Division of Research medical research associate/recruitment coordinator for psychiatric studies.

She also taught second grade in Berkeley and served as a clinical social worker for children in foster care in Northern California. Nancy attended public schools in both Oakland and Orinda. Nancy now lives in Crockett. She has served on the Board of Directors for the Crockett Community Foundation since 2012. Although she is not a member of the local CABOC, Nancy helped start a community watchdog group that has been monitoring the John Swett Unified School District's Prop P bond construction program since mid-2017.



#### Amadeo Rodriguez, Former President

Amadeo is a decorated U.S. Marine and father to three students from Bassett

Unified School District. After serving our country as a Marine, Amadeo became a security contractor with the Federal Protective Services. In 2010, he was recruited by the Social Security Administration to serve as a Claims Representative. Amadeo has been a resident of the city of La Puente for over 10 years. He has been a member of the Bassett Unified School District Bond Oversight Committee and has been an active community member as a volunteer parent with child development and as a Cheer and Band supporter on their fundraising committee.



#### Linda Ruiz-Lozito

Linda served as the Taxpayer Representative on the Citizens' Bond Oversight Committee, for the West

Contra Costa Unified School District (WCCUSD). She was the Board Chair of a charter middle school during major transitions including the successful renewal of the charter. Linda was a plaintiff in a Voting Rights Act (VRA) lawsuit against the WCCUSD with a settlement agreement that in 2020 they would finally follow the VRA after about a year of stalling. Her longtime profession is as a freelance graphic artist and artist, [www.WildcatArts.com](http://www.WildcatArts.com).



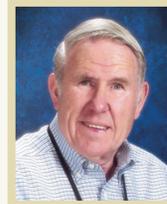
#### Ben Steinberg

Ben is a senior executive with extensive nonprofit management experience in community development, education, and

finance. When Ben's daughter began kindergarten, Ben focused on local public education issues, including wasteful practices in the local school district's bond-funded school construction program. Ben was one of a team of local education advocates who drew attention to this issue. Eventually, the community's efforts led to a district-approved forensic audit of the construction program. After the construction manager refused to open its books for the forensic audit and the school district and Board of Trustees refused to force compliance, the forensic audit was never fully completed. Community parents did not have the financial resources to hire an attorney to force the construction manager to open its books.

### CABOC CONTRACTORS

#### EXECUTIVE DIRECTOR



#### Anton Jungherr

Anton along with Jack Weir, co-founded in September 2019 the California Association of Bond Oversight Committees (CABOC). Anton is a member of the committees for FAQ, best practices, conference, legislation, operations, and executive.

Anton receives an \$100 per month stipend which he contributes directly back to CABOC. See [www.BondOversight.org](http://www.BondOversight.org) for a more complete bio.

#### ADMINISTRATION MANAGER



#### Denise Sheehan

Denise provides administrative support to the CABOC. She was employed by the Contra Costa Taxpayers Association

as their Business Manager. She is the owner of two small businesses including A Graceful Stitch that designs, produces, and distributes quilt patterns and fabric lines. Denise is the author of two quilting how-to books that are sold through quilt stores and Amazon. She teaches quilting classes at local stores and throughout the country. Denise has two adult daughters. In her previous life before children, she worked for the Piedmont Unified School District.

*CABOC Contractors Continued*



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**CABOC**  
**CONTRACTORS**  
**CONTINUED**



**Lyann Do**  
**Database Manager**

Lyann helps maintain the database of the CABOC. She is an active high school senior in the WCCUSD district and is the president of her school's robotics club. Lyann has a strong passion for music and plays the flute and piccolo in her school's marching and symphonic band as well as the alto saxophone for the school's jazz band. In college, Lyann plans to major in computer science.



**Brian Dovan**

**Database Specialist**  
 Brian Dovan helps maintain the database of the CABOC. He is an active freshman in

the Contra Costa Community College District and has participated in Mathematics, Engineering, Science Achievement (MESA). He plans to transfer to East Bay and major in computer science. Brian has had a strong passion for programming and started to learn languages such as Python, Rust, and C++. Brian has played the trombone for his school's marching and symphonic band and has played additional instruments outside of school such as guitar, ukulele, and flute.



**Issac Lau**  
**Video Editor**

Issac often helps with video editing for CABOC and their meetings, specifically CABOC training videos that are in production. Other than video editing, he has the skills in Photoshop and photography to create images and erase mistakes within images. His video process dates back to 2018, helping out a club make a video trailer, and was later seen as one of many talented editors due to his tributes to the club. Issac started to take video production more seriously by taking Film Production at Contra Costa College and practicing making videos every month. During the pandemic, he helped his church edit and upload their sermon videos on YouTube.



**Susan Lustig, Esq.**  
**General Counsel**

**CABOC Pays \$1 per year for retainer**

Susan has been a licensed attorney in California for more than 25 years. She practices family law in San Luis Obispo and Santa Barbara Counties.

For 12 years, Ms. Lustig served as the Administrative Director of the Conference of Western Attorneys General (CWAG) Alliance Partnership, which builds relationships between U.S. and Mexican Attorneys General's Office, and provides training programs in support of criminal justice system reforms and Rule of Law efforts in Mexico.

Ms. Lustig oversaw the development, planning and implementation of

training programs for Mexican criminal justice professionals, including prosecutors, investigators and forensic scientists, in support of Mexican criminal justice system reforms. She received a Diploma of Specialization in Criminal Law at the XXXIV Courses in Legal Specialization from the University of Salamanca [Spain] in 2014, and an LLM in Trial Litigation, in Spanish, from California Western School of Law in San Diego in 2019, magna cum laude.



**Linda Ruiz-Lozito**  
**Web Mistress**

Linda served as the Taxpayer Representative on the Citizens' Bond Oversight Committee, for the

West Contra Costa Unified School District (WCCUSD). She was the Board Chair of a charter middle school during major transitions including the successful renewal of the charter. Linda was a plaintiff in a Voting Rights Act (VRA) lawsuit against the WCCUSD with a settlement agreement that in 2020 they would finally follow the VRA after about a year of stalling. Her longtime profession is as a freelance graphic artist and artist. [www.WildcatArts.com](http://www.WildcatArts.com)

**CONFERENCE COMMITTEE**

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